

Company Presentation

March 2024

SHAPE THE WORLD

Intelligent software solutions for AEC/O and Media & Entertainment

PLANNING + DESIGN

BUILD + CONSTRUCT

OPERATE + MANAGE

MEDIA + ENTERTAINMENT

NEMETSCHek GROUP®

NEMETSCHKEK GROUP®

PLANNING + DESIGN

Precise, innovative, and open planning and design workflows

ALLPLAN

GRAPHISOFT

IRISA

SOLIBRI

VECTORWORKS

BUILD + CONSTRUCT

Collaborative, efficient, and sustainable construction processes

BLUEBEAM

gocanvas

NEVARIS

OPERATE + MANAGE

Smart, intelligent and comprehensive building management

CREMSOLUTIONS

SPACEWELL

MEDIA + ENTERTAINMENT

Creative, intuitive and powerful 3D animation

MAXON

DIGITAL TWIN BUSINESS UNIT

dRofus

dTwin™
A NEMETSCHKEK SOLUTION

4 CUSTOMER
SEGMENTS
11 STRONG BRANDS

851.6
MILLION
EURO IN REVENUE
(Fiscal Year 2023)

GLOBALLY
MORE THAN

7
MILLION
USERS

>3,800
EMPLOYEES
WORLDWIDE

**GLOBAL PLAYER IN MORE THAN 80 LOCATIONS
WITH USERS IN 142 COUNTRIES**

21%

Germany

30%

Europe w/o
Germany

39%

Americas

10%

Asia/Pacific

Pioneering Digitalization since 1963

DEEPLY ROOTED



**Prof. Georg
Nemetschek**

- Company foundation in 1963
- Pioneer of digital solutions for AEC
- Establishment of Non-Profit Foundations
- Promoter of education, science, arts, and culture

STRONG GLOBAL PLAYER

- 851.6 million Euro revenues
- > 7 million users worldwide
- > 3,400 employees
- 24% of revenues go into R&D



MARKET LEADING

OPEN BIM

- We advocate “open standards” and interoperability

Holistic approach

- Software for the entire lifecycle of buildings, from planning and construction to facility management and the media & entertainment industry

Experts for experts

- Our software developers are coming from the industry and know exactly the challenges and needs of our clients

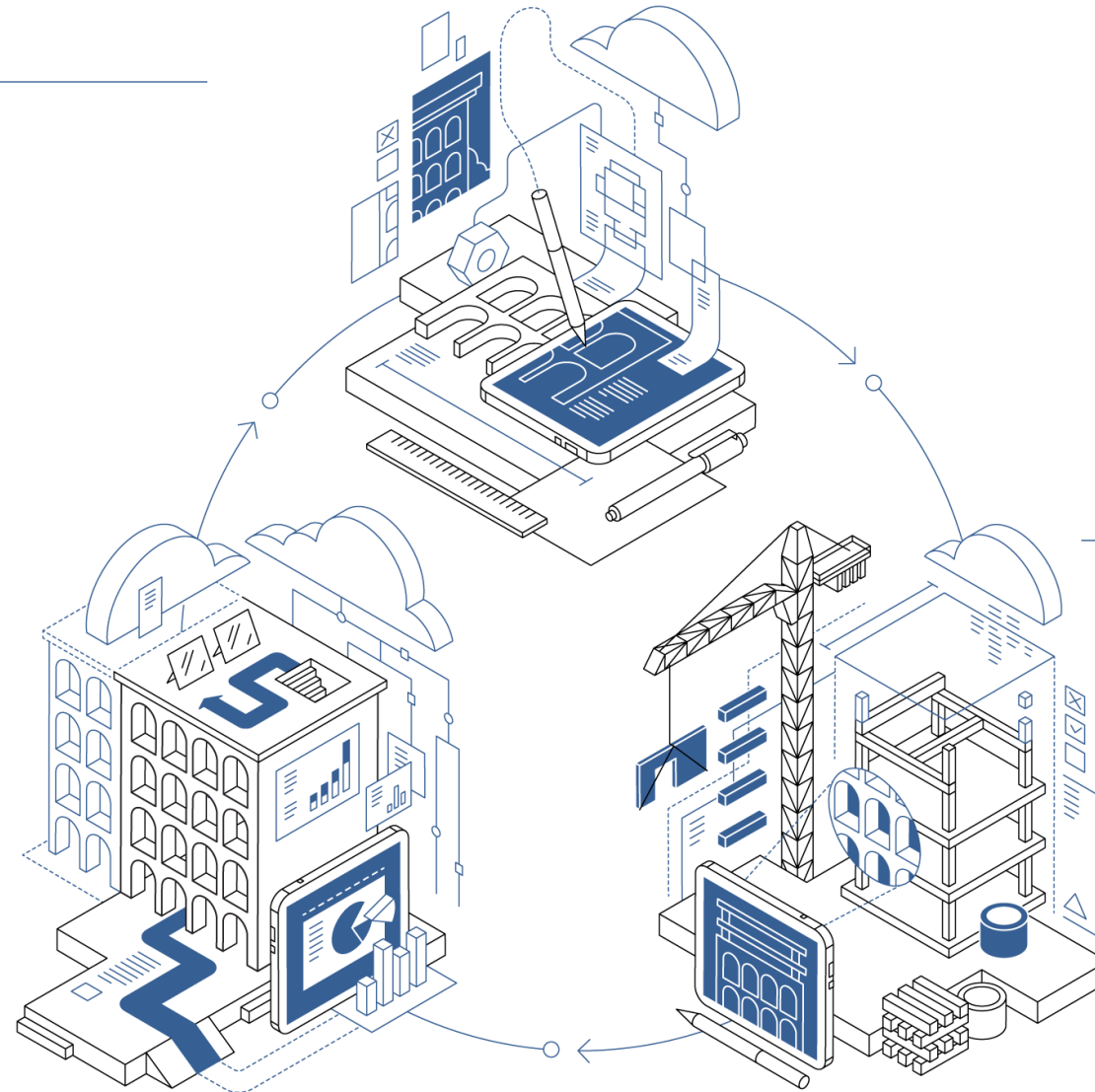
1. Software Solutions For the Entire Building Lifecycle

PLANNING & DESIGN

- Program Management Planning
- Modeling & Design Development
- Structural Design & Analysis

BUILD & CONSTRUCT

- Detailing, Engineering, Consultants, Fabrication
- Quality Control, Clash Detection
- Estimation & Scheduling
- Collaboration & Documentation



OPERATE & MANAGE

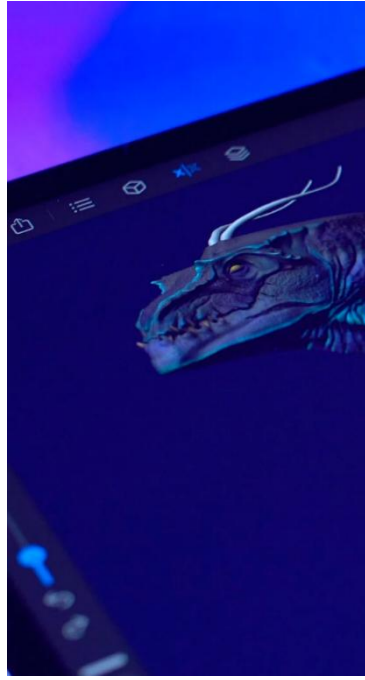
- Property & Management
- IWMS/SMART Buildings
- Renovation & Demolition

2. Software Solutions for Creatives



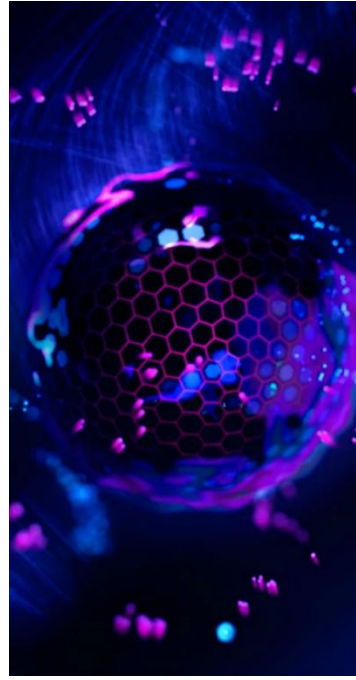
CINEMA 4D

3D computer animation, modeling, simulation, and rendering software.



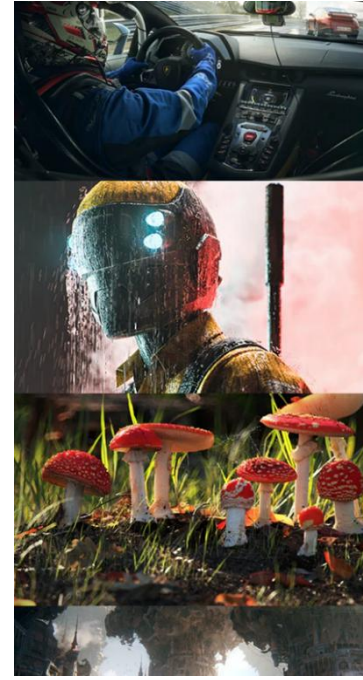
FORGER

Mobile sculpting app designed for artists, by artists.



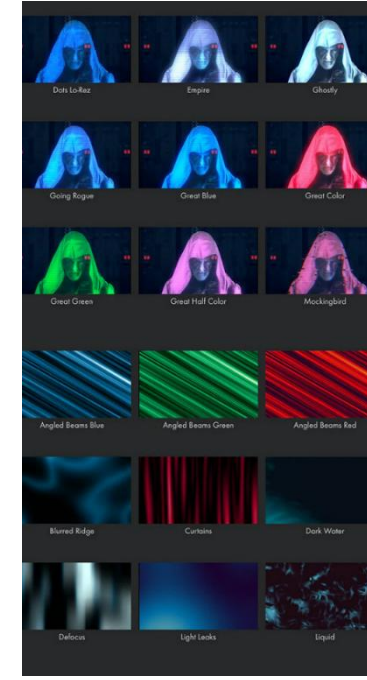
RED GIANT COMPLETE

Powerful tools for filmmaking and motion graphics.



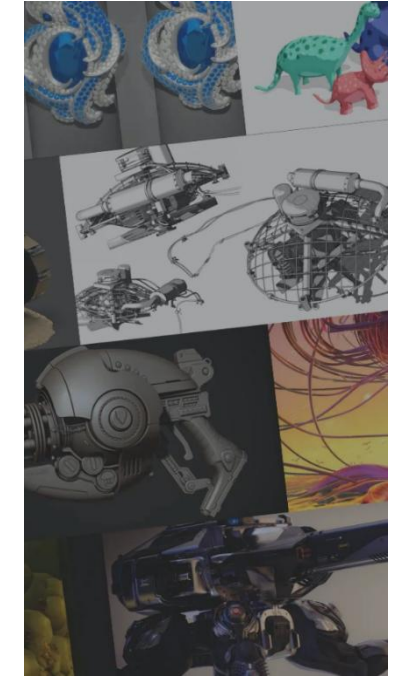
REDSHIFT

The world's first fully GPU-accelerated, biased renderer.



UNIVERSE

Video transition and effects plugins for editors and motion graphics artists.



ZBRUSH

The industry standard for digital sculpting and painting.

SHAPE THE WORLD

Questions?

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